

FRED

FRED OFFICE 4.4 (STANDALONE)

RELEASE NOTES

CONTENTS

What's New in Fred Office 4.4?	3
PharmX Account Self Management	3
Set up a New Supplier PharmX Account.....	4
Remove a Supplier PharmX Account	6
What's fixed in Fred office 4.4?	7
Highlights from previous releases of Fred Office	7

WHAT'S NEW IN FRED OFFICE 4.4?

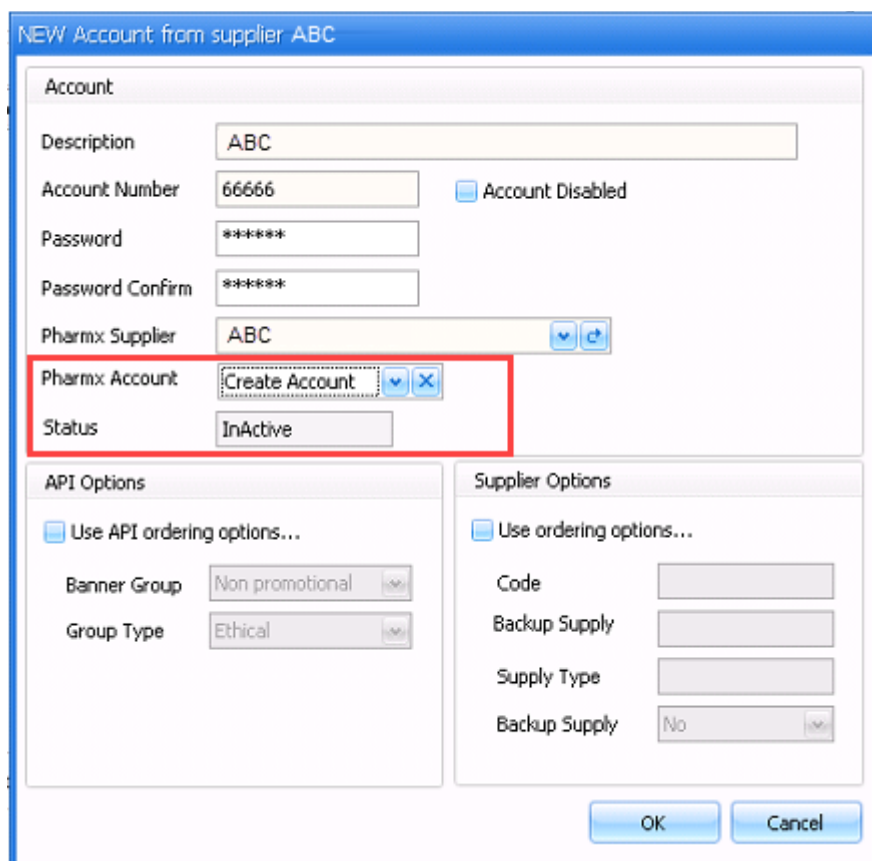
PharmX Account Self Management

With the release of Fred Office 4.4, stores now have the ability to create new supplier accounts for any Supplier that uses PharmX.

Stores can now manage the setup and removal of PharmX accounts to facilitate electronic ordering. Previously Stores needed to log a call to Fred Helpdesk to have PharmX accounts configured and set up. This is no longer necessary and can be managed solely by the stores. Once the store has been given their PharmX account details from their supplier, they can now enable or disable electronic ordering via PharmX from within the Fred Office application.

The **New Account** dialog box (shown below) now has two new fields for PharmX Account management:

- **PharmX Account** dropdown has two options:
 - **Create Account** Sends a request to the supplier to create an account.
 - **Select** Option to be selected when the selected supplier in the PharmX Supplier dropdown list is in an **Active** state in Fred Office. Use this to link existing accounts.
- **Status** displays either:
 - **Active** The account is available for ordering via PharmX.
 - **Inactive** The account is not available for ordering via PharmX.



Set up a New Supplier PharmX Account

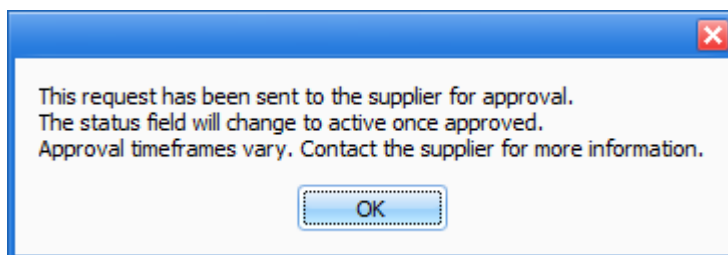
To send a request to the supplier for new account approval for electronic ordering

1. Navigate to the **Supplier** or create a new supplier that you want to setup a PharmX account with.
2. On the **Account** tab, select **Add**.

3. Enter the relevant supplier account details and password.
4. Select the **PharmX Supplier** using the dropdown
5. Under **PharmX Account**, select **Create Account**.

i The Status is **Inactive** by default.

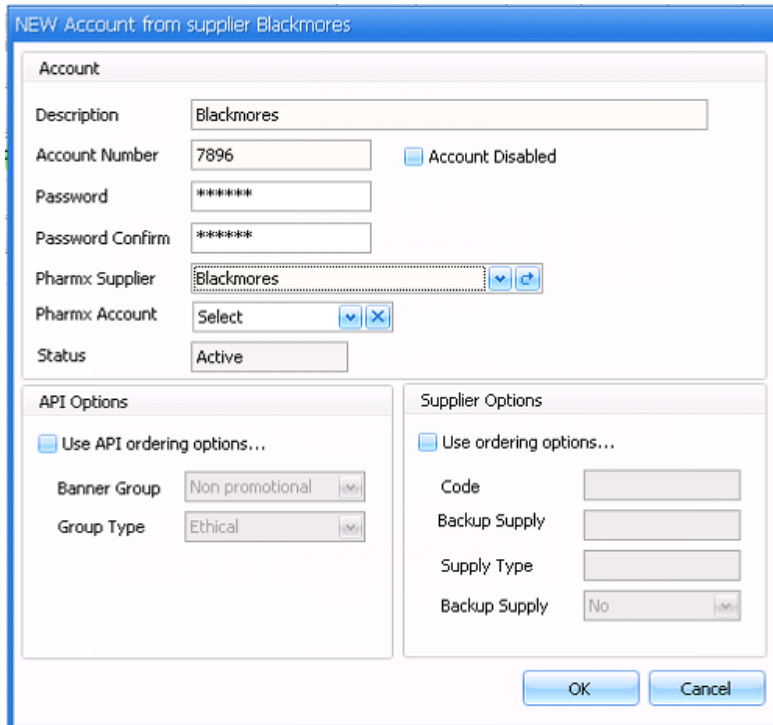
6. Click **OK**. A request to create an account for electronic ordering will be sent to the supplier for approval.



The supplier will then action the request and the **Status** will change to **Active**.

To add an account to Fred Office that is already approved

1. Search for and select the **Supplier** that you want to link to a PharmX.
2. On the **Account** tab, select **Add**.



3. Enter the relevant information.
4. Select the **PharmX Supplier**.



The Status will be **Active** by default for an account that is already approved.

5. Under **PharmX Account**, select **Select**.
6. Click **OK** to add the account to Fred Office.

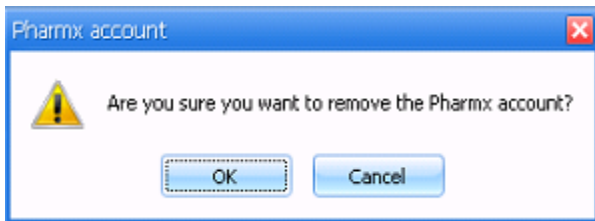
Remove a Supplier PharmX Account

To remove a supplier account from electronic ordering

1. Search for and select the **Supplier** whose PharmX account you want to remove.
2. On the **Account** tab, select **Edit**.
3. Next to the **PharmX Account** field, click the **X**.

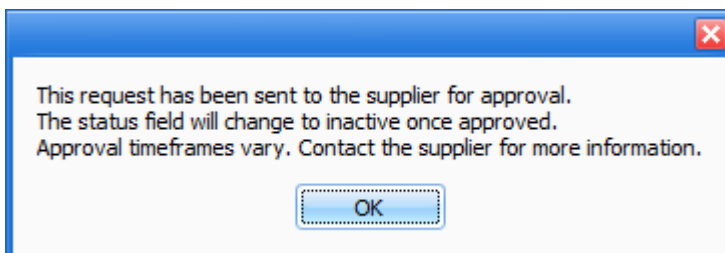


A popup displays asking you to confirm.



4. Click **OK**.

A popup displays confirming that the request has been sent to the supplier.



Once the delete request has been actioned by the supplier, the **Status** changes to **InActive**.



WHAT'S FIXED IN FRED OFFICE 4.4?

This release comes with the following general fixes and improvements.

- Stock Valuation Report. Some customers may have encountered a 'Violation of Primary Key' error when running the Stock Valuation Report. This issue has now been resolved.
- Item Create Wizard. If an alias is the same as the item code, the Item Create Wizard no longer displays an error message.
- Store to Store Transfer. Fixed an issue where store to store transfer out invoice was linked to both transfer out and transfer in items.
- Purchase Order Linking. Fixes an issue where manually created orders that were linked to electronic invoices were causing duplicate line items.
- Receiving Invoice. Fixed an issue with electronic invoices from API where DD fee was showing 0.
- Auto-charge Scripts. Protection was added to prevent incorrect hiding in scenarios where a manual hide had already been actioned.

Highlights from previous releases of Fred Office

If your site is still running Fred Office 4.1 or 4.2, then you may be interested in the following highlights from previous releases of Fred Office:

- CSV Reports are fixed
- Ability to have multiple instances of Fred Office open has been restored